

HOOKS INDEPENDENT SCHOOL DISTRICT
DEBT TRANSPARENCY REPORT
AS OF AUGUST 31, 2022

Hooks Independent School District
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HOOKS INDEPENDENT SCHOOL DISTRICT
 APPROVED BOND AUTHORIZATIONS BY VOTERS
 AS OF AUGUST 31, 2022

Authorization	Issued	Unissued	Total Authorization Amount	Authorization Per Capita (4,759)	Purpose for which Debt Obligation was Authorized	Repayment Source
SERIES 2012	2,635,000	-	2,635,000	553.69	REFUNDING BONDS SERIES 2002	(a)
SERIES 2016	4,760,000	-	4,760,000	1,000.21	REFUNDING BONDS SERIES 2008 AND 2010	(a)
SERIES 2022	12,425,000	-	12,425,000	2,610.84	I/J/L TAX SCHOOL BUILDING BONDS SERIES 2022	(a)
Total			\$ 19,820,000			

Other Information Per Government Code Section 140.008(b)(3):

Repayment Source:
 (a) **Debt Service Fund** - accounts for the resources accumulated and payments made for principal and interest on long-term general obligation debt of governmental funds. The primary revenue source is local ad valorem property taxes levied specifically for debt service.
 (b) **General Fund** - accounts for revenues from local maintenance taxes (M&O), other local sources, foundation entitlements, and other Foundation School Program sources.

Current credit rating given by any nationally recognized credit rating organization to debt obligations of the political subdivision:

Moody's Investors Service:	Permanent School Fund Rating	Underlying Credit Rating
	AAA	NR

Standard & Poor's Rating Services:

	AAA	A+
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Fitch Rating:

	AAA	NR
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Kroll Rating:

	AAA	NR
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Per Capita Information:

Per Capita Year	4,759
Source	2022 CENSUS

HOOKS INDEPENDENT SCHOOL DISTRICT
COMBINED PRINCIPAL AND INTEREST REQUIREMENT
AS OF AUGUST 31, 2022

<u>Fiscal Year Ending</u>	<u>Principal Value At Maturity</u>	<u>Interest Through Maturity</u>	<u>Total Requirements Through Maturity</u>	<u>Outstanding Debt Per Capita (4,759)</u>
8/31/2022	\$ 16,945,000	\$ 9,491,131	\$ 26,436,131	\$ 5,555
<i>Totals</i>	<u>\$ 16,945,000</u>	<u>\$ 9,491,131</u>	<u>\$ 26,436,131</u>	<u>\$ 5,555</u>

HOOKS INDEPENDENT SCHOOL DISTRICT

BOND STATUS BY SERIES

AS OF AUGUST 31, 2022

<u>Series</u>	<u>Total Proceeds Received</u>	<u>Spent</u>	<u>Unspent</u>
U/L Tax School Building Bonds Series 2000	\$ 3,950,000	\$ 3,950,000	\$ -
U/L Tax School Building Bonds Series 2002	3,450,300	3,450,300	-
U/L Tax School Building Bonds Series 2008	3,800,000	3,800,000	-
U/L Tax School Building Bonds Series 2022	12,500,000		12,500,000
Totals	<u>\$ 23,700,300</u>	<u>\$ 11,200,300</u>	<u>\$ 12,500,000</u>

Note: Does not include refundings. Total of spent and unspent amounts may differ from original issue amounts due to premiums, discounts, and interest earned.

HOOKS INDEPENDENT SCHOOL DISTRICT
GENERAL OBLIGATION BONDS AS OF AUGUST 31, 2022

Series	Amounts		Maturity Date	Beginning Balance	Additions	Reductions	Ending Balance	Outstanding Debt Per Capita
	Original Issue	4,759						
Series 2012 Refunding Bonds	2,635,000	260.56	2/15/2027	1,390,000	-	(150,000)	1,240,000	260.56
Series 2016 Refunding Bonds	4,760,000	689.22	2/15/2033	3,625,000	-	(345,000)	3,280,000	689.22
Series 2022 U/L Tax School Building Bonds	12,425,000	2,610.84	2/15/2052	-	12,425,000	-	12,425,000	2,610.84
Totals	\$ 19,820,000			\$ 5,015,000	\$ 12,425,000	\$ (495,000)	\$ 16,945,000	\$ 3,560.62